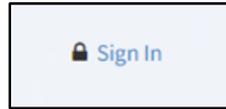


- Click [here](#) to access the Comerica United Way site.
- Click **Sign In** at the top right corner.

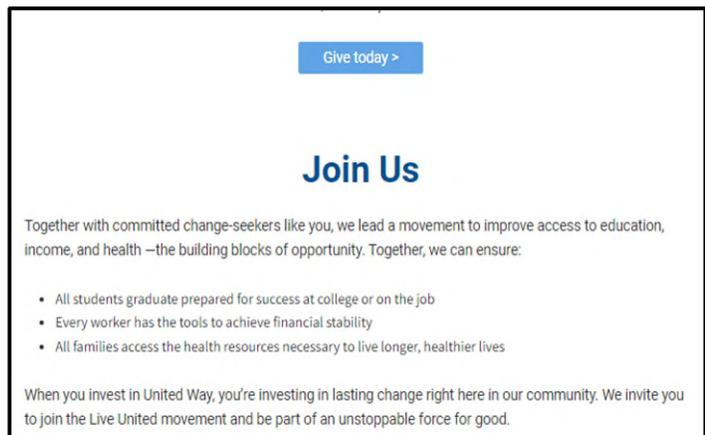


Single Sign On has been enabled so you should not be prompted to enter any credentials.

Note: If successfully logged in, you will see your email address on the top right corner.



- There are two options to initiate the donation process.
 - From the top menu, click on “Give” to view and select a Gift giving option, or
 - Clicking on “Give Today” in the body of the home page.



If you need any assistance with the Give United site, please email the United Way team at ebusiness@unitedwaydallas.org

- You'll be presented with four options on setting up a United Way Gift pledge.

Choose A Payment Method By Clicking Its Add Button To Set Up Gift Payments.

| | |
|--|-----|
| Payroll Continuous, Per Pay Period, % of Salary or One-Time gifts | Add |
| Credit Card | Add |
| Donor Advised Fund | Add |
| Stock | Add |

No Donation Close

- There are three options under the *Payroll* gift giving option.
 - You can select to make your gift a Continuous Gift, which will autorenew each year,
 - You can create your gift as a flat dollar amount or percentage of your salary,
 - You can select a one time gift payment amount, or
 - You can select to set up the gift payment for each pay period.

Please Note: If you select to make your gift a Continuous Gift, the gift will be automatically renewed each year until the gift amount is updated.

United Way **MAKING HISTORY** HOME ABOUT US GIVE PLEDGE INSTRUCTIONS SUPPORT

1 SELECT PAYMENT METHOD 2 3 4

Set Up Gift Payments

Choose And Edit One Or More Gift Payment Methods

Payroll \$0.00

Enter a fixed dollar or % of Salary gift below. 1) Promise Share level gifts are greater than or equal to .85% of Salary 2) Leadership level gifts are the greater of 1% of Salary or \$1,000 3) Continuous Gifts are automatically renewed each year, until the gift amount is updated.

Make Continuous Gift

Create Gift As Dollar Amount
 % of My Salary

Enter Amount As Total Amount
 Per Period Amount

Amount
\$5.00 minimum

Pay Periods 1
 26

[Add payment method](#)

- You can also select to contribute your gift to the United Way by Credit Card, Donor Advised Fund or Stock.
 - If Contributing by *Credit Card*, you can:
 - Schedule the Billing Start Date of your gift,
 - Select the frequency of the gift contribution, and
 - Set the number of payments.

▼ Credit Card \$0.00 ✕

Enter a fixed dollar or % of Salary gift below. 1) Promise Share level gifts are greater than or equal to .85% of Salary 2) Leadership level gifts are the greater of 1% of Salary or \$1,000 3) Continuous Gifts are automatically renewed each year, until the gift amount is updated.

Create Gift As Dollar Amount
 % of My Salary

Amount

Billing Start Date 

Installment Frequency Quarterly
 Monthly
 One-Time

Number Of Payments

Credit Card Type Visa
 MasterCard
 AmericanExpress
 Discover

Credit Card Number

Credit Card CCV

Expiration Date Month Year

- If contributing by *Donor Advised Fund*, follow the instructions below.

▼ Donor Advised Fund \$0.00 ×

To make a donation to Comerica's United Way campaign from your Donor Advised Fund (DAF), submit your DAF pledge using this online system and select the agencies to which you would like your donation distributed. Contact the financial institution managing your DAF and submit a grant recommendation in the amount of the pledge you submit here. Request payment be sent to United Way of Metropolitan Dallas. United Way of Metropolitan Dallas will ensure that your donation is distributed to the agencies you have selected. I have recommended a grant from my Donor Advised Fund for the following amount:

Amount

\$5.00 minimum

- If contributing by *Stock*, follow the instructions below.

▼ Stock \$0.00 ×

To make a gift of stock, enter the total value of the stock below and continue to complete your donation. Contact Jamie Winholtz, Senior Director, Leadership Giving at United Way 813-390-0959 for transfer instructions.

Amount

\$5.00 minimum

- After setting up your Gift payment method, click “Continue” at the bottom of the page.
 - The right panel of the page will reflect your total gift as well as the payment method.
 - If you need to revise your Gift payment method or the amount, you can click on “Cancel and Start Over”.

Choose And Edit One Or More Gift Payment Methods

Payroll
\$500.00
×

Your Pledge So Far:
\$500.00
TOTAL GIFT

PAYMENT METHODS:

\$
\$500.00
PAYROLL
\$500.00 x 1

CANCEL AND START OVER

Enter a fixed dollar or % of Salary gift below. 1) Promise Share level gifts are greater than or equal to .85% of Salary 2) Leadership level gifts are the greater of 1% of Salary or \$1,000 3) Continuous Gifts are automatically renewed each year, until the gift amount is updated.

Make Continuous Gift

Create Gift As Dollar Amount
 % of My Salary

Enter Amount As Total Amount
 Per Period Amount

Amount
\$5.00 minimum

Pay Periods 1
 26

TOTAL:

\$500.00

Add payment method

Continue >

- On the next page, you will have the option to designate where you want your Gift to go.
 - You can select up to six (6) charities.

Where Do You Want Your Gift To Go?

Total Designated: \$500.00 left

Select Up To 6 Designations Below.

United Way of Metropolitan Dallas, Inc.

0%
\$ 0 0

Focus Area: Health (I/M Metropolitan Dallas Tx)

0%
\$ 0 0

Focus Area: Income (I/M Metropolitan Dallas Tx)

0%
\$ 0 0

Focus Area: Education (I/M Metropolitan Dallas Tx)

0%
\$ 0 0

< Previous
Find a Charity
Continue >

Your Pledge So Far:
\$500.00
TOTAL GIFT

PAYMENT METHODS:

\$
\$500.00
PAYROLL
\$500.00 x 1

CANCEL AND START OVER

- To select a charity or charities, enter the flat dollar amount in the \$ field OR designate by percentage by scrolling the “Percentage” widget.
 - If you do not see your preferred charity listed, you can search for the charity by the “Find a Charity” option at the bottom of the page.
 - The total amount entered, either by flat dollar amount or by percentage, must equal to 100% of your overall pledge amount.
 - You will be able to view when your designated gift amounts equal to your total pledge on the green bar under *Total Designated*.
 - You will be able to view your overall pledge amount, the charity or charities selected and the gift increments for each on the blue panel on the right of the page.
 - If you need to revise your charity selected or the gift amount, you can click on “Cancel and Start Over”.

Where Do You Want Your Gift To Go?

Total Designated:

\$500.00

Select Up To 6 Designations Below.



40%

\$ 200

United Way of Metropolitan Dallas, Inc.



20%

\$ 100

Focus Area: Health (UW Metropolitan Dallas TX)



20%

\$ 100

Focus Area: Income (UW Metropolitan Dallas TX)



20%

\$ 100

Focus Area: Education (UW Metropolitan Dallas TX)

Your Pledge So Far:

\$500.00

TOTAL GIFT

PAYMENT METHODS:

 **\$500.00**
PAYROLL \$500.00 x 1

DESIGNATIONS:

 **\$200.00**
UNITED WAY OF METROPOLITAN DALLAS, INC.

 **\$100.00**
FOCUS AREA: HEALTH (UW METROPOLITAN DALLAS TX)

 **\$100.00**
FOCUS AREA: INCOME (UW METROPOLITAN DALLAS TX)

 **\$100.00**
FOCUS AREA: EDUCATION (UW METROPOLITAN DALLAS TX)

CANCEL AND START OVER

< Previous

Find a Charity

Continue >

- After you have made your designation(s) for your pledge, the next step will be to review and update your profile.
 - After reviewing and updating your profile, click “Continue”.

Edit Profile

Contacting

Preferred Email

Profile Information

First Name

Middle Name

Last Name

Cell Phone

Address Information

Address Line 1

Address Line 2

City

State\Province

Postal Code

[< Previous](#)

[Continue >](#)

Your Pledge So Far:

\$500.00
TOTAL GIFT

PAYMENT METHODS:

\$ \$500.00
PAYROLL
\$500.00 x 1

DESIGNATIONS:

- \$200.00**
UNITED WAY OF METROPOLITAN DALLAS, INC.
- \$100.00**
FOCUS AREA: HEALTH (DALLAS, TX)
- \$100.00**
FOCUS AREA: INCOME (UW METROPOLITAN DALLAS TX)
- \$100.00**
ABILITY CONNECTION TEXAS

[CANCEL AND START OVER](#)

- On the next page, *Review and Complete Gift*,
 - If you want to enroll to receive communication about your gift(s), how your pledge made difference in the community and other communications, click the checkbox next to the first statement.
 - If you want to remain anonymous and receive no communication, click the checkbox next to the second statement.
- Once you have selected your communication option and reviewed your pledge and selected charities, click on “Finish”.

1 2 3 **4 REVIEW GIFT**

Review And Complete Gift

Sign up to stay connected and see how your investment makes an impact in our community.

I want to remain anonymous.

< Previous

Finish >

Your Pledge So Far:
\$500.00
TOTAL GIFT

PAYMENT METHODS:

\$ \$500.00
PAYROLL
\$500.00 x 1

DESIGNATIONS:

- ♥ \$200.00
UNITED WAY OF METROPOLITAN DALLAS, INC.
- ♥ \$100.00
FOCUS AREA: HEALTH (DALLAS, TX)
- ♥ \$100.00
FOCUS AREA: INCOME (UW METROPOLITAN DALLAS TX)
- ♥ \$100.00
FOCUS AREA: EDUCATION (UW METROPOLITAN DALLAS TX)

CANCEL AND START OVER

1 2 3 **4 REVIEW GIFT**

Review And Complete Gift

Yes! I would like to receive communications related to my investment including gift acknowledgements, giving society invitations and how I am making a difference in our community (note: if you do not check this box, you will receive NO communications from your local United Way).

I want to remain anonymous (note: if you check this box, your local United Way will receive NO information about your contribution. If you would like to receive communications about your investment but be recognized anonymously, keep this box unchecked and contact your local United Way.)

← Previous
Finish →

Your Pledge So Far:

\$500.00

TOTAL GIFT

PAYMENT METHODS:

\$ \$500.00

PAYROLL
\$500.00 x 1

DESIGNATIONS:

- ♥
\$200.00
UNITED WAY OF METROPOLITAN DALLAS, INC.
- ♥
\$100.00
FOCUS AREA: HEALTH (DALLAS, TX)
- ♥
\$100.00
FOCUS AREA: INCOME (UW METROPOLITAN DALLAS TX)
- ♥
\$100.00
ABILITY CONNECTION TEXAS

↻ CANCEL AND START OVER

- The final page will be Thank You for your contribution and will give you the option *View Your Contribution Summary*.

VOLUNTEER WITH YOUR LOCAL UNITED WAY

HOME ABOUT US GIVE PLEDGE INSTRUCTIONS SUPPORT @COMERICA.COM

Thank You For Your Contribution To United Way.

Your investment in United Way is an investment in a stronger, more equitable future for our community. Together, we are creating opportunity for everyone to thrive by improving education, income and health right here at home. We're thrilled to have you as part of the Live United movement.

View Your Contribution Summary

While your financial support is critical to the mission of United Way, we invite you to explore other opportunities to be part of the change throughout the year:

- Volunteer with your local United Way.
- Advocate for lasting change. Sign up with your local United Way to receive alerts, and keep you up to date on top legislative policy priorities, as well as how to connect with your elected officials.
- Follow your local United Way on Instagram, Facebook and Twitter to learn more about exciting events, new volunteer opportunities, and see stories about the impact you are making.
- Sign up to receive monthly United Way newsletters delivered directly to your inbox.

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Giving History

2024-25

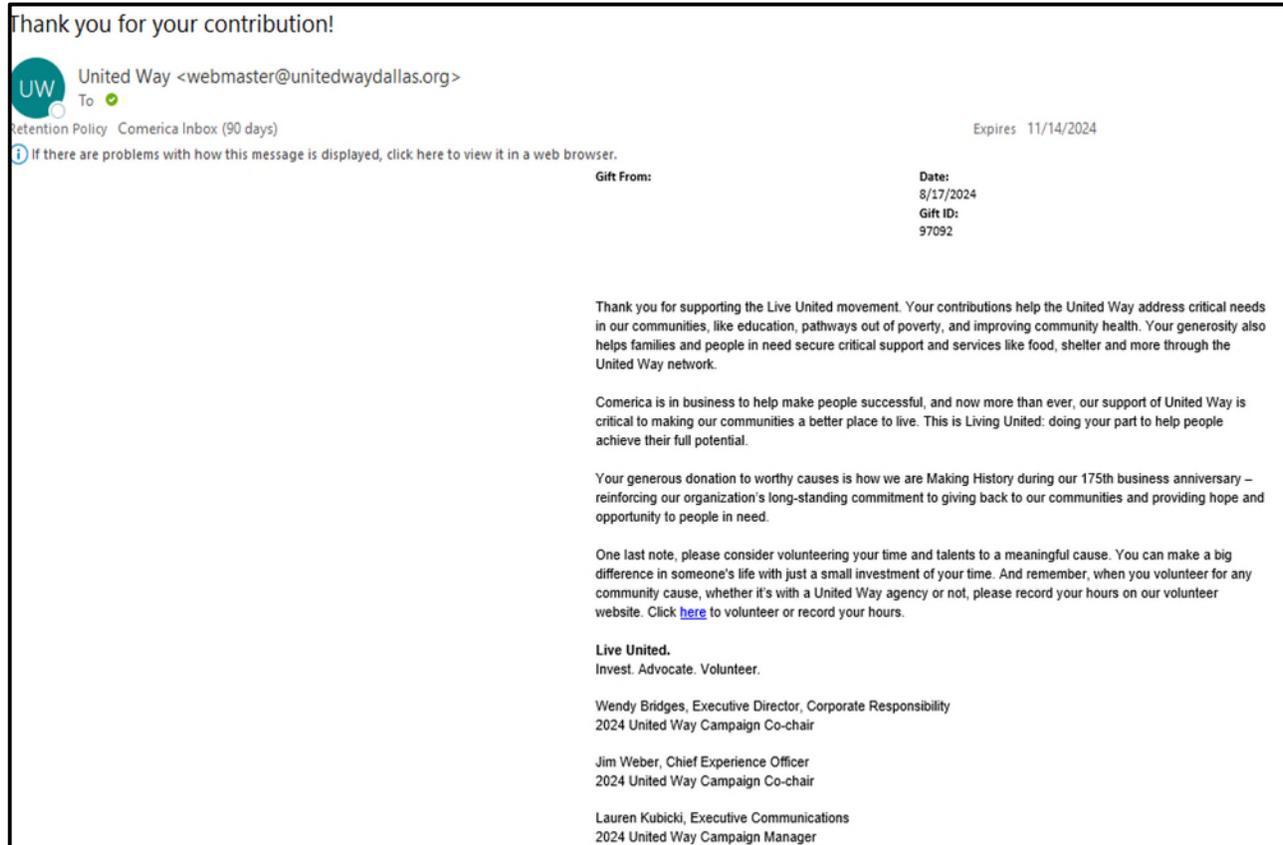
TOTAL:

\$500.00

GIVING SOCIETIES:

| Gift | Amount | Payment Methods | Designations |
|------|--|--|--|
| 1 | <p>\$500.00</p> <p>📅 8/16/2024</p> | <p>💳 Payroll \$500.00</p> | <p>♥ \$200.00 to United Way of Metropolitan Dallas, Inc.</p> <p>♥ \$100.00 to Focus Area: Health (Dallas, Tx)</p> <p>♥ \$100.00 to Focus Area: Income (UW Metropolitan Dallas Tx)</p> <p>♥ \$100.00 to Focus Area: Education (UW Metropolitan Dallas Tx)</p> |

- After successful completion of setting up your gift to United Way, you will receive an email from the United Way similar to the email below.



If you need any assistance with the *Give United* site, please email the United Way team at ebusiness@unitedwaydallas.org

Thank you for giving to the United Way and Making History with Comerica!